





# Quick Reference Guide

# eConsult Dashboard

The eConsult Dashboard is a feature within HEALTHe NL which organizes you eConsults into worklists to make it easy to find and action them.

## Accessing eConsult Dashboard

If you are a Primary Care Provider not using EMR, or if you are a Consultant, you must use direct HEALTHe NL login in order to utilize eConsult. Follow the steps below to access your eConsult Dashboard:

- 1. From the main HEALTHe NL landing page, click **REFERRALS** from the left side menu.
- 2. Select eConsult Dashboard from the list below.

|    | Primary Care D          |
|----|-------------------------|
| Jr | eConsult to suppose     |
|    | have a Dari             |
|    | delivered, tasks will ! |
|    | to your EMR.            |
|    |                         |

|  |   | <b>*</b>  | å Ms. Joanne RECEIVER ▼ LOGOUT |
|--|---|---|--------------------------------|
| ≪ COMMON<br>My Details<br>Worklists  | What's New<br>Click <u>here</u> to view what's new in the HEALTHe NL. (Updated May 10, 2019<br>Click <u>here</u> for the Quick Reference Guide on accessing COVID-19 results in | ))<br>1 HEALTHe NL.                               | o                              |
| PATIENTS   | Patient Demographic Search  |   | Select a favorite search 🖌     |
| PROVIDERS  | HCN   | Name First Name(s) Last Name                      |                                |
| • WORKLISTS  | HCN Type MCP  | Date of Birth                                     |                                |
| ► LINKS  |   | Sex/Gender All                                    |                                |
| ► NOTIFICATIONS  | Please enter <b>EITHER</b> HCN <b>OR</b> demographic search criteria. Searching   | g by HCN will ignore demographic search criteria. |                                |
| • MESSAGING  | Search Reset Enter a new favorite search 🕀  |   |                                |
| • REFERRALS<br>eOrder Dashboard  | Enter search criteria above and hit 'Search'  |   |                                |
| eConsult Dashboard<br>Cardiac Cath. Lab<br>eConsult Receiver<br>Billing Report |   |   |                                |

### Using Your Dashboard

The dashboard organizes your eConsults into worklists to allow you to easily see which eConsults require action by you, and keeps a record of those that are no longer active.

| eConsult Dashboard          |       |  |  |
|-----------------------------|-------|--|--|
| Worklist                    | Count |  |  |
| My Drafts                   | 0     |  |  |
| Requires My Attention       | 22    |  |  |
| In Progress                 | 2     |  |  |
| Completed / Cancelled       | 39    |  |  |
| Requires Admin Intervention | 0     |  |  |

#### Worklists

A variety of eConsult worklists have been developed to organize your eConsults for efficiency.

| My Drafts                   | As a Primary Care Provider, you may have saved eConsults as a <b>DRAFT</b> .<br>These eConsults have not been submitted, therefore have not been<br>assigned a Consultant at this point.   |  |  |  |
|-----------------------------|--|--|--|--|
| Requires My Attention       | When an eConsult is in a status that requires your action, it will be found<br>in this list.<br>For example as a Consultant, eConsults that have the status <b>ACCEPTED</b> ,<br><b>ASSIGNED</b> , <b>INFORMATION PROVIDED</b> , or <b>REPLIED</b> . |  |  |  |
| In Progress                 | This list contains eConsults that are not actionable by you at this time.<br>Once the other provider actions the eConsult, it will then move from here,<br>into your <i>Requires My Attention</i> worklist.  |  |  |  |
| Completed / Cancelled       | Once your eConsult has been <b>COMPLETED</b> (closed) or if your eConsult has been <b>CANCELLED</b> by the Primary Care Provider, it will be found in this list.   |  |  |  |
| Requires Admin Intervention | Any eConsult that is in a transitory status may be found here.<br>For example, an eConsult that has been <b>DECLINED</b> or <b>TRANSFERRED</b> by<br>the Consultant and the system has not yet reassigned or auto-cancelled it.                      |  |  |  |

#### Worklist Tips

- You can search the worklist by Patient Name and/or Modified Date if the list is long.
- Each eConsult listed in the worklist includes the patient identifiers, and the Specialty to which the eConsult is assigned.
- By clicking on an eConsult, it will open the full view where you can use the workflow actions to action your eConsult.
- Each worklist is sorted by the last modified date (*Modified* column). However, you can change this sort by clicking on any of the column titles. For example, you may prefer to sort by *Status*.
- Each status of an eConsult is easily identifiable by a different color.
- The Next Action Due indicates the due date that you should action the eConsult by. Actions are due within 7 days of the last modified date.
- The red hourglass icon beside an eConsult indicates that this eConsult is overdue for you to action it.

The dashboard will only contain eConsults that you have a relationship with (either as the Primary Care Provider that **asked the provider that asked the question** or the Consultant that **responded**)

| e  | eConsult Worklist - Requires My Attention                                     |                      |                       |                  |                    |                          | avorite search 🔽         |  |
|--|---|----------------------|-----------------------|------------------|--------------------|--------------------------|--------------------------|--|
|  | Patient Last Name   |                      | Modified Select Range |                  |                    |                          |                          |  |
| YOU ARE A RECEIVER FOR WOUND CARE (ECONSULT) |   |                      |                       |                  |                    |                          |                          |  |
|  | Search Reset   << Back to Dashboard Enter a new favorite search 🕀             |                      |                       |                  |                    |                          |                          |  |
|  | Patient   | Specialty            | Status                | Status<br>Reason | Next Action<br>Due | Created                  | Modified                 |  |
|  | CHERRY, Aleta_Tpchi_VI MCP: 509862188438<br>1965-Dec-08 ( 54 years ) / Female | Cannabinoid Medicine | REPLIED               |                  | 2020-Oct-05        | 2020-Sep-02 13:31<br>NDT | 2020-Sep-28 15:24<br>NDT |  |
| X  | NLCHILABCLARK, Elda MCP: 249622607862<br>1961-Dec-08 (58 years) / Female      | Cardiology           | ASSIGNED              |                  | 2020-Sep-23        | 2020-Sep-16 10:46<br>NDT | 2020-Sep-16 10:46<br>NDT |  |
| X  | NLCHIITSDIWOOD, Raleigh MCP: 889633392648<br>1962-Nov-02 ( 57 years ) / Male  | Cannabinoid Medicine | REPLIED               |                  | 2020-Sep-22        | 2020-Sep-04 14:51<br>NDT | 2020-Sep-15 15:53<br>NDT |  |